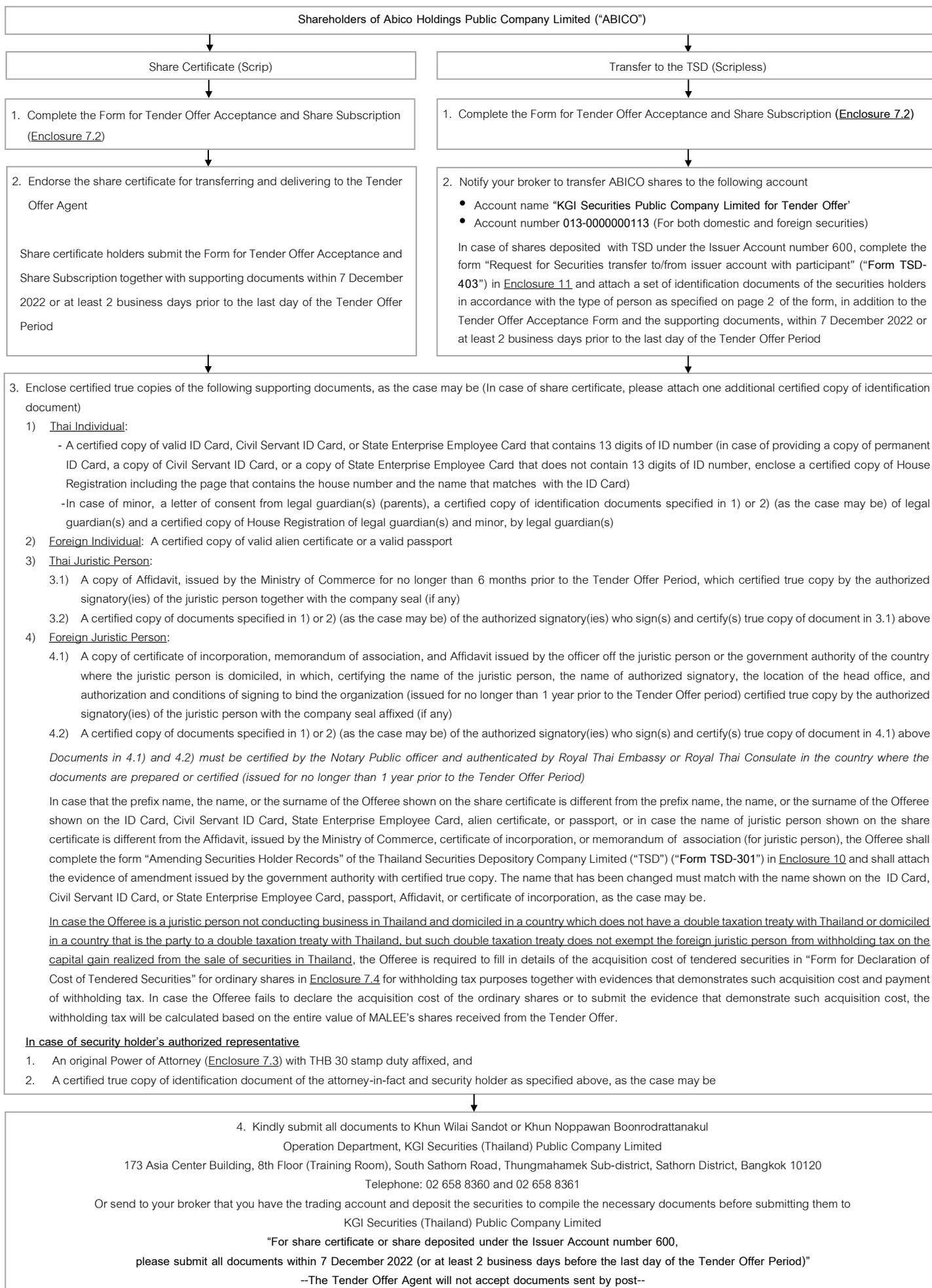


Enclosure 7

**Procedures and Forms for Tender Offer Acceptance and
Share Subscription for Ordinary Shares**

- 7.1 Procedures for Tender Offer Acceptance of Abico Holdings Public Company Limited and Share Subscription of Malee Group Public Company Limited
- 7.2 Forms for Tender Offer Acceptance of Abico Holdings Public Company Limited and Share Subscription of Malee Group Public Company Limited
- 7.3 Power of Attorney for Tender Offer Acceptance and Share Subscription
- 7.4 Form for Declaration of Cost of Tendered Securities
- 7.5 U.S. Indicia Checklist (Individual and Juristic Person) only for shareholder who prefers deposit securities into the Issuer Account
- 7.6 Entity Status Certification and Information Disclosure Consent Form under FATCA (only for Juristic Person)
- 7.7 Bill Payment Form

Procedures for Tender Offer Acceptance of Abico Holdings Public Company Limited
and Share Subscription of Malee Group Public Company Limited



BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอว่า จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรติพาณิชย์ จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเชียเอส จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ จีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC CO., LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชันทน์ พาร์ทเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด KINGSFORD SECURITIES COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JP MORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด INNOVESTX SECURITIES COMPANY LIMITED	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูบีไอ เคย์เสียน (ประเทศไทย) จำกัด (มหาชน) UOB KAYHIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGTHAI SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
CUSTODIAN			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตราสารหนี้) THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.-BOND
301	ธนาคารซีทีแบงก์ เอ็ม.เอ.(CUSTODY SERVICES) CITIBANK, N.A.-CUSTODY SERVICES	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED-CUSTODIAN
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED – CUSTODY	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อตราสารหนี้) JP MORGAN CHASE BANK (BOND TRADING)
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORN BANK PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
316	ธนาคารไชนีสีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PLC.	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CUSTODY SERVICES	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED		



POWER OF ATTORNEY
For Tender Offer Acceptance and Subscription- Ordinary share

Made at _____

Date _____

I/We _____ Age _____ years

Nationality _____ ID Card No./ Passport No. _____

Resides at (address that can be reached by post) _____

Postal Code _____ Country _____

hold _____ ordinary shares of Abico Holdings Public Company Limited (“ABICO”),

hereby authorize (Mr./Mrs./Ms.) _____ Age _____ years

Nationality _____ ID Card No./ Passport No. _____

Resides at (address that can be reached by post) _____

Registered address Same as contact address As follows

Registered address _____

to act as my/our attorney to sell, transfer, endorse and deliver such securities of ABICO, to subscribe for the newly issued ordinary shares of Malee Group Public Company Limited (the “Tender Offeror”) which are paid in relation to the acceptance of tender offer through KGI Securities (Thailand) Public Company Limited, and to be authorized to perform any acts to do and execute all matters in connection with the aforementioned transactions on my/our behalf until its completion.

Any acts duly performed by the Attorney-in-fact by virtue hereof shall be the responsibility of the Grantor and shall be binding upon the Grantor in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above.

Signature	_____	Grantor
	()	
Signature	_____	Attorney-in-fact
	()	
Signature	_____	Witness
	()	
Signature	_____	Witness
	()	

Note: Please attach herewith a certified true copy of an ID Card (in case of Thai individual shareholder) or alien certificate or passport (in case of foreign individual shareholder) or a certified true copy of Affidavit or certificate of incorporation together with an ID Card or alien certificate or passport of authorized signatory who sign the power of attorney (in case of Juristic Person) of the Grantor, and a certified true copy of an ID Card or alien certificate or passport of the attorney-in-fact.

In case that the Grantor is foreign juristic person, the certified true copy of documents of the Grantor must be certified by the Notary Public officer and authenticated by the Royal Thai embassy or the Thai consulate in the country where the documents were prepared not more than one year prior to the date within the Tender Offer Period.

Form for Declaration of Cost of Tendered Securities

(For Foreign Juristic Person not carrying on business in Thailand and residing in a country that has no double tax treaty with Thailand, or residing in a country that has double tax treaty with Thailand, but such double tax treaty does not exempt the Foreign juristic person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date _____

To KGI Securities (Thailand) Public Company Limited ("Tender Offer Agent")

I/We _____

Nationality _____ Tax ID No. (if any) _____ would like to declare the acquisition cost for securities of Abico Holding Public Company Limited to be tendered and offered for sale as follows:

Date	Share certification no./ Transfer slip no.	Name of securities holder	No. of securities (Ordinary share)	Cost per unit (Baht)
Total				

I/We hereby, attach _____
totaling _____ page(s), as evidence of the cost of the securities for the purpose of withholding tax calculation. Also, I/we hereby attach the document or evidence of the payment of such tax based on the estimated amount of withholding tax to be payable in connection with the offered securities as follows:

- Cash or Cheque/Cashier's Check Order¹ payable to "KGI Securities (Thailand) plc. for securities subscription", depositing via Bill Payment Form at Kasikornbank Public Company Limited, indicating Comp. Code 34487
Cheque No. _____ Date _____ Bank _____ Branch _____
- Money transfer via Internet Banking / Mobile Banking of Kasikornbank Public Company Limited by choosing Pay Bill / searching for 34487 from the menu, or of other banks by choosing Pay Bill / searching for KGI Securities for subscription shares 1

For both methods, indicate Ref. 1: ID Card / Passport No. and Ref. 2: Trading Account No. / Telephone No.

I/We hereby certify that the above statements are true and correct in all respects

Signature _____ the Offeree
(_____)

Note: ¹ Cheque/Cashier's Cheque must be able to be cleared at a clearing house in Bangkok and must be submitted by 7 December 2022 (2 working days before the last day of the Tender Offer Period).



U.S. Indicia Checklist (Individual & Juristic Person)

Only for shareholder wishing to deposit securities into the Issuer Account

Date.....

I / We.....

ID Card / Passport / Juristic Person Registration No.....

For Individual

- 1. I was born in the United States of America (U.S.A.) Yes* No
- 2. I am a U.S. citizen or I have the second nationality as the U.S. Yes* No
- 3. I have permanent residence in U.S.A. Yes* No

If your answer(s) is/are "Yes" in any of the above answers, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

For Juristic person

- 1. Registered in U.S.A. Yes * No
- 2. Is a financial institution under FATCA Yes * No
 If "Yes", please enter GIIN No. and specify type PFFI RDCFFI
- 3. Is an entity with investment income / indirect income of 50% or more of total income, Yes * No
 or having income-generating properties gaining 50% or more of total assets
 in the latest accounting period.

If your answer(s) is/are "Yes" in #1 and/or #3, you are defined as "the U.S. Indicia" under FATCA. TSD therefore reserves the rights not to deposit your securities into the Issuer Account. Please select other methods of securities holding.

I hereby certify that the above statement is true. If depositing securities into the Issuer Account causes any damage to Thailand Securities Depository Co., Ltd. (TSD) in any way whatsoever. I accept the responsibility and indemnity to Thailand Securities Depository Co., Ltd.

In addition, I acknowledge that TSD may disclose the information contained in this document to the Revenue Department, or other agencies having legal authorities, or having an agreement with TSD to obtain such information.

Sign..... shareholder
 (.....) Tel.



Entity Status Certification and Information Disclosure Consent Form under FATCA

Certification of the Claimed FATCA Status

I hereby certify that I have the status as follows;

Part 1: Place of Incorporation

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	1.1 I am an entity that is incorporated in: _____ (Fill in a country)	U.S. Person / Non-U.S. Entities
<input type="checkbox"/>	1.2 I am a branch of an entity. Please specify the place of incorporation of the head office: _____ (Fill in a country) In case the entity is incorporated in the U.S., I have attached W-9 certifying the status herewith. (If you are a non-U.S. entity or a branch of non-U.S. entity, please proceed to <u>Part 2</u> . Apart from that, your certificate of the claimed FATCA status is complete.)	

Part 2: FATCA Status for Non-U.S. Entities

	Certification of the Claimed FATCA Status	FATCA Status for Non-U.S. Entities
<input type="checkbox"/>	2.1 I am a financial institution of the type of Participating Foreign Financial Institution or Registered Deemed-Compliant FFI with GIIN : _____	PFFI, RDCFFI
<input type="checkbox"/>	2.2 I am a financial institution of the type of Non-Participating Foreign Financial Institution.	NPFFI
<input type="checkbox"/>	2.3 I am a financial institution of the type of Certified Deemed-Compliant FFI and have attached W-8BEN-E certifying the status herewith.	CDCFFI
<input type="checkbox"/>	2.4 I am a publicly traded (listed) company or affiliate of a listed company; My evidence of listing or affiliation of a listing company is in a copy of the latest financial statement attached herewith.	Excepted NFFE
<input type="checkbox"/>	2.5 I am a government (agents), international organization, or central bank of issue; I certify that I am the beneficial owner of any payment in connection with the securities that is going to be sold or transferred, and is not engaged in commercial financial activities of a type engaged in by an insurance company, custodial institution, or commercial banks.	Exempt Beneficial Owner
<input type="checkbox"/>	2.6 I am a non-profit organization; I certify that I am exempt from income tax under Thai revenue code.	Non-Profit Organization
<input type="checkbox"/>	2.7 I am a non-financial institution whose main income is not from investing . I certify that I am not incorporated in the U.S. and not a financial institution and not exceeding half of my income as stated in my latest financial statement are derived from the following four groups and not exceeding half of my assets as stated in my latest financial statement can generate incomes in the following four groups as follows; <u>Group 1</u> : Dividend and Interest	Active NFFE

	<p><u>Group 2:</u> Rental and Royalties</p> <p><u>Group 3:</u> Income from certain transactions</p> <ul style="list-style-type: none"> • Sales of any asset generating income in Group 1 and Group 2 • Income from commodity derivative contracts • Foreign exchange income • Income from SWAP contract (Notional Principal Contract) <p><u>Group 4:</u> Income from insurance and annuity contracts</p> <ul style="list-style-type: none"> • Income from reserving activities (insurance company only) • Income from annuity contracts • Income from insurance contracts 													
[]	<p>2.8 I am a non-financial institution whose main income is from investing.</p> <p>I certify that I am not incorporated in the U.S. and not a financial institution and exceeding half of my income as stated in my latest financial statement are derived from the abovementioned four groups of income <u>or</u> exceeding half of my assets as stated in my latest financial statement can generate incomes in the abovementioned four groups of income.</p> <p>I also hereby declared my U.S. ownership as follows;</p> <p>[] I do not have any owner/shareholder who is a U.S. person <u>or</u></p> <p>[] I have owner(s)/shareholder(s) who is (are) U.S. persons and have hereby disclosed the name, address, and U.S. Tax Identification Number (TIN) of each holder as follows;</p> <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <thead> <tr> <th style="width: 30%;">Name</th> <th style="width: 40%;">Address</th> <th style="width: 30%;">TIN</th> </tr> </thead> <tbody> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> <tr><td> </td><td> </td><td> </td></tr> </tbody> </table>	Name	Address	TIN										Passive NFFE
Name	Address	TIN												
[]	<p>2.9 I am not eligible for any status provided above</p> <p>I have herewith attached W-8BEN-E with the status of _____</p>	Others												



บริษัท หลักทรัพย์ เคจีไอ(ประเทศไทย) จำกัด(มหาชน)
173 อาคารเอเชียเซ็นเตอร์ ชั้น 8-11
ถนนสาทรใต้ แขวงทุ่งมหาเมฆ เขตสาทร กรุงเทพฯ 10120
โทรศัพท์ : 02-658-8712, 8719 โทรสาร : 02-658-8015
เลขที่บัตรประจำตัวผู้เสียภาษี 0107536000293

KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
173 Asia Centre Building , 8th-11th Floor, South Sathorn Road,
Thungmahamek, Sathorn, Bangkok 10120, Thailand.
Tel. 66(0)2658-8712, 8719 Fax.66(0)2658-8015
Tax Identification No. 0107536000293

ส่วนที่ 1 สำหรับผู้ชำระเงิน / Client's copy

วันที่ / Date _____

สาขาผู้รับฝาก / Branch _____

ชื่อลูกค้า / Name _____

REF. 1

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

เลขบัตรประชาชน/เลขที่หนังสือเดินทาง(ID Card/Passport NO.) / เลขที่จดทะเบียนนิติบุคคล (Company Registration No.)

REF. 2

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

เลขที่บัญชีซื้อขายหลักทรัพย์ (Account No.) / เบอร์โทรศัพท์ (TELEPHONE NO.)



ธนาคารกสิกรไทย (KBank) /
Kasikorn Bank Public Company Limited

KBank Comp.Code

A/C No.

34487

099-1-31614-0

เพื่อนำเข้าบัญชี บริษัท หลักทรัพย์เคจีไอ(ประเทศไทย) จำกัด(มหาชน) เพื่อการจองซื้อหลักทรัพย์ / KGI Securities (Thailand) plc. for Securities Subscription

ประเภทการชำระเงิน / Type	เลขที่เช็ค / Chq No.	เช็คลงวันที่ / Chq Date	ธนาคาร สาขา / Bank Branch	จำนวนเงิน / Amount
<input type="radio"/> เงินสด / Cash <input type="radio"/> เช็ค / Cheque				
จำนวนเงินเป็นตัวอักษร / Amount in word				

กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารกสิกรไทย จำกัด (มหาชน) ทุกสาขาทั่วประเทศ โดยไม่เสียค่าใช้จ่ายแต่อย่างใด / Please bring along this document and make a payment at all KBANK branches without any additional fee charge

ชื่อผู้นำฝาก / Deposit by _____

โทรศัพท์ / Telephone _____

สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน _____



บริษัท หลักทรัพย์ เคจีไอ(ประเทศไทย) จำกัด(มหาชน)
173 อาคารเอเชียเซ็นเตอร์ ชั้น 8-11
ถนนสาทรใต้ แขวงทุ่งมหาเมฆ เขตสาทร กรุงเทพฯ 10120
โทรศัพท์ : 02-658-8712, 8719 โทรสาร : 02-658-8015
เลขที่บัตรประจำตัวผู้เสียภาษี 0107536000293

KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
173 Asia Centre Building , 8th-11th Floor, South Sathorn Road,
Thungmahamek, Sathorn, Bangkok 10120, Thailand.
Tel. 66(0)2658-8712, 8719 Fax.66(0)2658-8015
Tax Identification No. 0107536000293

ส่วนที่ 2 สำหรับธนาคาร / Bank's copy

วันที่ / Date _____

สาขาผู้รับฝาก / Branch _____

ชื่อลูกค้า / Name _____

REF. 1

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

เลขบัตรประชาชน/เลขที่หนังสือเดินทาง(ID Card/Passport NO.) / เลขที่จดทะเบียนนิติบุคคล (Company Registration No.)

REF. 2

--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--	--

เลขที่บัญชีซื้อขายหลักทรัพย์ (Account No.) / เบอร์โทรศัพท์ (TELEPHONE NO.)



ธนาคารกสิกรไทย (KBank) /
Kasikorn Bank Public Company Limited

KBank Comp.Code

A/C No.

34487

099-1-31614-0

เพื่อนำเข้าบัญชี บริษัท หลักทรัพย์เคจีไอ(ประเทศไทย) จำกัด(มหาชน) เพื่อการจองซื้อหลักทรัพย์ / KGI Securities (Thailand) plc. for Securities Subscription

ประเภทการชำระเงิน / Type	เลขที่เช็ค / Chq No.	เช็คลงวันที่ / Chq Date	ธนาคาร สาขา / Bank Branch	จำนวนเงิน / Amount
<input type="radio"/> เงินสด / Cash <input type="radio"/> เช็ค / Cheque				
จำนวนเงินเป็นตัวอักษร / Amount in word				

กรุณานำเอกสารฉบับนี้ไปชำระเงินได้ที่ธนาคารกสิกรไทย จำกัด (มหาชน) ทุกสาขาทั่วประเทศ โดยไม่เสียค่าใช้จ่ายแต่อย่างใด / Please bring along this document and make a payment at all KBANK branches without any additional fee charge

ชื่อผู้นำฝาก / Deposit by _____

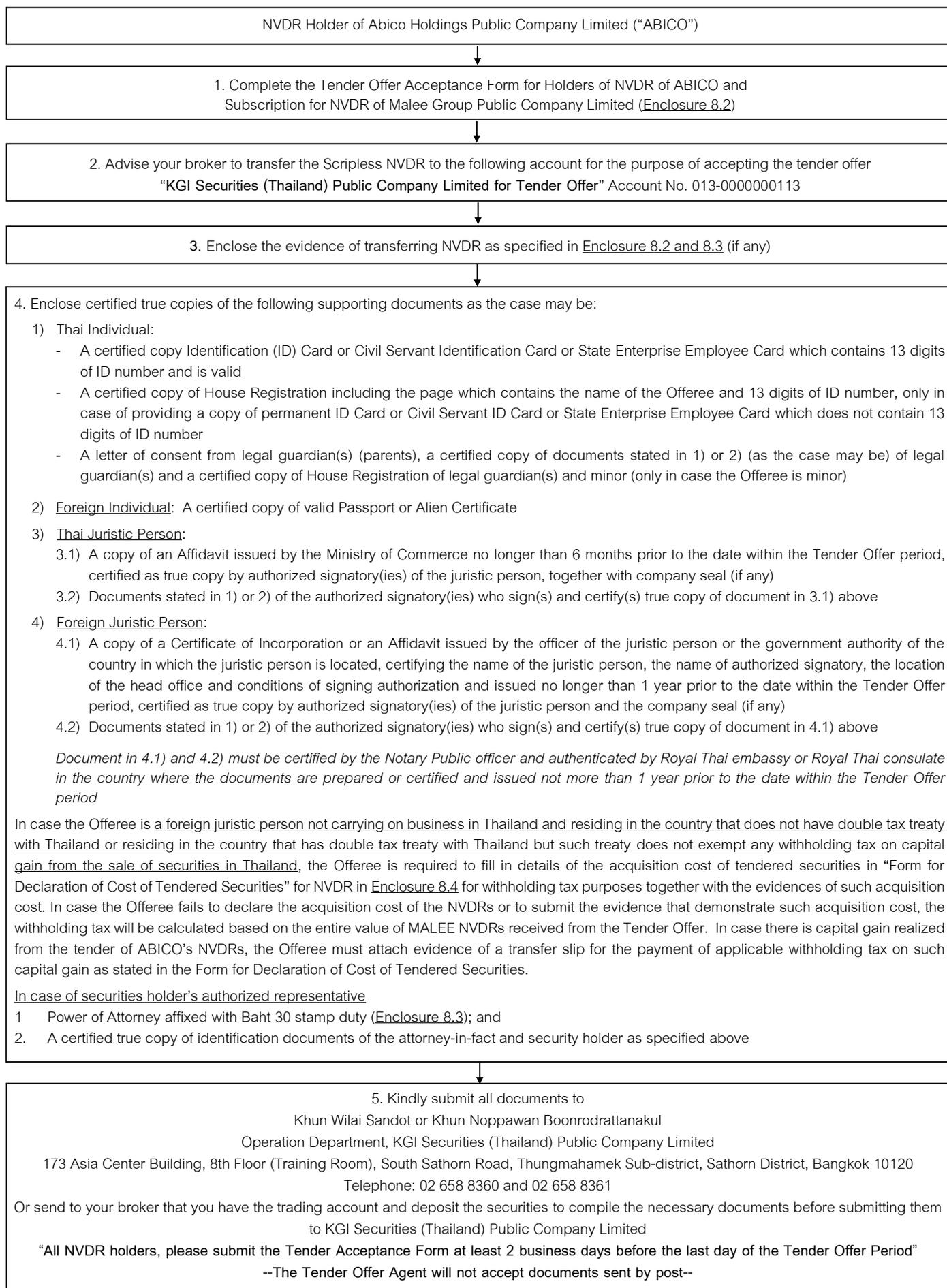
โทรศัพท์ / Telephone _____

สำหรับเจ้าหน้าที่ธนาคาร ผู้รับเงิน _____

Enclosure 8
**Procedures and Forms for Tender Offer Acceptance and
Share Subscription for NVDR**

- 8.1 Procedures for Tender Offer Acceptance of Abico Holdings Public Company Limited and Share Subscription of Malee Group Public Company Limited
- 8.2 Form for Tender Offer Acceptance of NVDR of Abico Holding Public Company Limited and Subscription for NVDR of Malee Group Public Company Limited
- 8.3 Power of Attorney for Tender Offer Acceptance and Subscription-NVDR
- 8.4 Form for Declaration of Cost of Tendered Securities - NVDR

Procedures for Tender Offer Acceptance of Abico Holdings Public Company Limited
and Share Subscription of Malee Group Public Company Limited



Form for Tender Offer Acceptance of NVDR of Abico Holdings Public Company Limited and Subscription for NVDR of Malee Group Public Company Limited

Date _____ Acceptance Form No. _____

To Malee Group Public Company Limited (the "Company" or "Tender Offeror") and KGI Securities (Thailand) Public Company Limited (the "Tender Offer Agent")

I/We (Mr./Mrs./Ms./Company) _____ Nationality _____

Contact Address (that can be reached via post) _____

Postal Code _____ Country _____ Telephone No. _____

Date of Birth (Date of Registration as a Juristic Person) _____ Occupation _____ Taxpayer ID No. _____

Registered Address Same as Contact Address Different from Contact Address (Please specify) _____

Registered Address _____

In case of a foreigner (Please specify Address in the country of citizenship) _____

Source of income from Thailand Others (Please specify the country) _____

Source of payment (can select more than 1 option) : Individual : Saving Self-employed business Salary Investment income/Inheritance Other (Please specify) _____
Juristic Person : Money from business Others (Please specify) _____

Please specify type of the offeree of NVDR of Abico Holdings Public Company Limited ("ABICO") (the "Offeree")

Thai Individual ID Card / Civil Servant ID Card / State Enterprise Card No. _____

Foreign Individual Alien Card / Passport ID No. _____

Thai Juristic Person Incorporate Registration No. _____

Foreign Juristic Person Incorporate Document No. _____

I/We hereby accept to sell _____ (_____)

NVDR of ABICO and in exchange for the tendered securities, to subscribe for newly issued NVDR of ordinary shares of the Company by way of a share exchange at the ratio 1 share of ABICO to 1.12930899 newly issued share of the Company.

I/We understand that the tender offer acceptance and subscription for NVDR are irrevocable, I/We have thoroughly examined the terms and conditions contained in the Tender Offer Document and agree to comply with the terms and conditions of the Tender Offer Document. I/We shall not cancel or revoke the tender offer acceptance in any circumstance except for the cancellation or revocation under the terms and conditions stated in the Tender Offer Document. I/We understand that I/we shall not take any action relating to such NVDR until they are registered as listed securities and allowed to trade on the SET.

I/We hereby appoint the Tender Offer Agent as my/our Attorney to deliver NVDR, arrange the payment procedure and process other necessary matters relevant to the tender offer acceptance and the subscription of newly issued NVDR of ordinary shares of the Company.

Transfer Scripless NVDR			
Transfer from TSD Participant No.	Transfer Slip No.	Transfer Date	No. of NVDR (Units)
Total			

I/We hereby attach the following documents for the tender offer acceptance including evidence of NVDR transfer through Thailand Securities Depository Company Limited (the "TSD") to the account of "KGI Securities (Thailand) Public Company Limited for Tender Offer" Account No. 013-000000113 and proof of identity in respect to the Offeree with certified true copy as indicated in the details of the Tender Offer. Please make the delivery of the newly issued NVDR of ordinary shares of the Company through the TSD (Scripless Only) to:

Participant Name	Participant No.	Security Trading Account Name	Security Trading Account No.

Before accepting this Tender Offer and subscribing the securities, I/we wish to receive the Prospectus (in form of Book Other electronic form (Please specify) _____) do not wish to receive the Prospectus and have received the Executive Summary (including the case that the Offeree does not select)

In case where the amount of transaction is equal to Baht 100,000 or above, please identify the Beneficial Owner* accordingly:

Individual the investor is the Beneficial Owner Other (Please specify) _____

Juristic person the investor is the Beneficial Owner Other (Please specify) _____

*Beneficial Owner means an individual who ultimately owns or controls a customer or has control over relationship between a customer and the financial institution or a person on whose behalf a transaction is being conducted, including those persons who exercise ultimate effective control over a juristic person

I/We certify, represent, and warrant that I am/we are the legal and beneficial owner(s) of all such tendered securities and such tendered securities are free from any mortgage, charge, pledge, encumbrance, liability or third party right ("Encumbrance") and I/we sell such tendered securities as beneficial owner(s) thereof free from any and all Encumbrances.

Investments in securities contain certain risks.
Investors should study the Prospectus or
Executive Summary before making a decision

Signature _____

Tender Offeree or
Attorney-in-fact

Date _____

✂

Receipt of Transfer NVDR Slip and the Acceptance Form for NVDR

Date _____ Receipt No. _____

KGI Securities (Thailand) Public Company Limited has received transfer scripless NVDR and Form for Tender Offer Acceptance of NVDR of Abico Holdings Public Company Limited and subscription for NVDR of Malee Group Public Company Limited together with transfer slip through TSD Participant No. _____, totaling _____ units from (Mr./Mrs./Ms./Company) _____

The Offeree will receive the newly issued NVDR ordinary shares of Malee Group Public Company Limited by way of depositing the NVDR ordinary shares into securities trading Account No. _____ Account name _____ Participant No. _____

Signature _____ Tender Offer Agent

BROKER			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
002	บริษัทหลักทรัพย์ ทิสโก้ จำกัด TISCO SECURITIES COMPANY LIMITED	032	บริษัทหลักทรัพย์ ดาโอ (ประเทศไทย) จำกัด (มหาชน) DAOL SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
003	บริษัทหลักทรัพย์ พาย จำกัด (มหาชน) PI SECURITIES PUBLIC COMPANY LIMITED	034	บริษัทหลักทรัพย์ ฟิลลิป (ประเทศไทย) จำกัด (มหาชน) PHILLIP SECURITIES (THAILAND) PUBLIC COMPANY LIMITED
004	บริษัทหลักทรัพย์ ดีบีเอส วิคเคอร์ส (ประเทศไทย) จำกัด DBS VICKERS SECURITIES (THAILAND) COMPANY LIMITED	038	บริษัทหลักทรัพย์ บียอนด์ จำกัด (มหาชน) BEYOND SECURITIES PUBLIC COMPANY LIMITED
005	บริษัทหลักทรัพย์ แลนด์ แอนด์ เฮาส์ จำกัด (มหาชน) LAND AND HOUSES SECURITIES PUBLIC COMPANY LIMITED	048	บริษัทหลักทรัพย์ ไอระ จำกัด (มหาชน) AIRA SECURITIES PUBLIC COMPANY LIMITED
006	บริษัทหลักทรัพย์ เกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA SECURITIES PUBLIC COMPANY LIMITED	050	บริษัทหลักทรัพย์ เอเอสแอล จำกัด ASL SECURITIES COMPANY LIMITED
007	บริษัทหลักทรัพย์ ซีจีเอส-ซีไอเอ็มบี (ประเทศไทย) จำกัด CGS-CIMB SECURITIES (THAILAND) COMPANY LIMITED	051	บริษัทหลักทรัพย์ เอสบีไอ ไทย ออนไลน์ จำกัด SBI THAI ONLINE SECURITIES COMPANY LIMITED
008	บริษัทหลักทรัพย์ เอเชีย พลัส จำกัด ASIA PLUS SECURITIES COMPANY LIMITED	052	บริษัทหลักทรัพย์ ซีเอ็มไอ-แซด คอม (ประเทศไทย) จำกัด GMO-Z COM SECURITIES (THAILAND) COMPANY LIMITED
010	บริษัทหลักทรัพย์ เมอร์ริล ลินช์ (ประเทศไทย) จำกัด MERRILL LYNCH SECURITIES (THAILAND) LIMITED	200	บริษัทหลักทรัพย์ เมย์แบงก์ (ประเทศไทย) จำกัด (มหาชน) MAYBANK SECURITIES (THAILAND) PUBLIC CO., LTD.
011	บริษัทหลักทรัพย์ กสิกรไทย จำกัด (มหาชน) KASIKORN SECURITIES PUBLIC COMPANY LIMITED	211	บริษัทหลักทรัพย์ ยูบีเอส (ประเทศไทย) จำกัด UBS SECURITIES (THAILAND) LIMITED
013	บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน) KGI SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	213	บริษัทหลักทรัพย์ เอเชีย เวลท์ จำกัด ASIA WEALTH SECURITIES COMPANY LIMITED
014	บริษัทหลักทรัพย์ โนมูระ พัฒนสิน จำกัด (มหาชน) CAPITAL NOMURA SECURITIES PUBLIC COMPANY LIMITED	221	บริษัทหลักทรัพย์ เมอร์ชานท์ พาร์ตเนอร์ จำกัด (มหาชน) MERCHANT PARTNERS SECURITIES PUBLIC COMPANY LIMITED
015	บริษัทหลักทรัพย์ คิงส์ฟอร์ด จำกัด KINGSFORD SECURITIES COMPANY LIMITED	224	บริษัทหลักทรัพย์ บัวหลวง จำกัด (มหาชน) BUALUANG SECURITIES PUBLIC COMPANY LIMITED
016	บริษัทหลักทรัพย์ ธนชาต จำกัด (มหาชน) THANACHART SECURITIES PUBLIC COMPANY LIMITED	225	บริษัทหลักทรัพย์ ซี แอล เอส เอ (ประเทศไทย) จำกัด CLSA SECURITIES (THAILAND) LIMITED
019	บริษัทหลักทรัพย์ หยวนต้า (ประเทศไทย) จำกัด YUANTA SECURITIES (THAILAND) COMPANY LIMITED	229	บริษัทหลักทรัพย์ เจพีมอร์แกน (ประเทศไทย) จำกัด JP MORGAN SECURITIES (THAILAND) LIMITED
022	บริษัทหลักทรัพย์ ทรินิตี้ จำกัด TRINITY SECURITIES COMPANY LIMITED	230	บริษัทหลักทรัพย์ โกลเบล็ก จำกัด GLOBLEX SECURITIES COMPANY LIMITED
023	บริษัทหลักทรัพย์ อินโนเวสต์ เอกซ์ จำกัด INNOVESTX SECURITIES COMPANY LIMITED	242	บริษัทหลักทรัพย์ ซิตี้คอร์ป (ประเทศไทย) จำกัด CITICORP SECURITIES (THAILAND) LIMITED
026	บริษัทหลักทรัพย์ ยูบีไอ เคย์เสียน (ประเทศไทย) จำกัด (มหาชน) UOB KAYHIAN SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	244	บริษัทหลักทรัพย์ แมคควารี (ประเทศไทย) จำกัด MACQUARIE SECURITIES (THAILAND) LIMITED
027	บริษัทหลักทรัพย์ อาร์เอชบี (ประเทศไทย) จำกัด (มหาชน) RHB SECURITIES (THAILAND) PUBLIC COMPANY LIMITED	247	บริษัทหลักทรัพย์ เครดิต สวิส (ประเทศไทย) จำกัด CREDIT SUISSE SECURITIES (THAILAND) LIMITED
029	บริษัทหลักทรัพย์ กรุงศรี จำกัด (มหาชน) KRUNGSRIS SECURITIES PUBLIC COMPANY LIMITED	248	บริษัทหลักทรัพย์ กรุงไทย เอ็กซ์สปริง จำกัด KRUNGTHAI XSPRING SECURITIES COMPANY LIMITED
030	บริษัทหลักทรัพย์ ไอวี โกลบอล จำกัด (มหาชน) I V GLOBAL SECURITIES PUBLIC COMPANY LIMITED	924	บริษัทหลักทรัพย์ ฟินันเซีย ไซรัส จำกัด (มหาชน) FINANSIA SYRUS SECURITIES PUBLIC COMPANY LIMITED
CUSTODIAN			
ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name	ผู้ฝากเลขที่ Participant No.	ชื่อบริษัท Company Name
236	ธนาคาร ทิสโก้ จำกัด (มหาชน) TISCO BANK PUBLIC COMPANY LIMITED	329	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED
245	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED	330	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิงคอร์ปอเรชั่น จำกัด (เพื่อตลาดตราหนี้) THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.-BOND
301	ธนาคารซีทีเอ็มแบงก์ เอ็ม.เอ.(CUSTODY SERVICES) CITIBANK, N.A.-CUSTODY SERVICES	334	บริษัทหลักทรัพย์ เพื่อธุรกิจหลักทรัพย์ จำกัด (มหาชน) (คัสโตเดียน) TFSC SECURITIES PUBLIC COMPANY LIMITED-CUSTODIAN
302	ธนาคารไทยพาณิชย์ จำกัด (มหาชน) THE SIAM COMMERCIAL BANK PUBLIC COMPANY LIMITED	336	ธนาคารเกียรตินาคินภัทร จำกัด (มหาชน) KIATNAKIN PHATRA BANK PUBLIC COMPANY LIMITED
303	ธนาคารกรุงเทพ จำกัด (มหาชน) – ผู้รับฝากทรัพย์สิน BANGKOK BANK PUBLIC COMPANY LIMITED – CUSTODY	337	ธนาคารทหารไทยธนชาต จำกัด (มหาชน) TMB THANACHART BANK PUBLIC COMPANY LIMITED
304	ธนาคารฮ่องกงและเซี่ยงไฮ้แบงกิง คอร์ปอเรชั่น จำกัด THE HONGKONG AND SHANGHAI BANKING CORP., LTD. BKK.	339	ธนาคาร ทิสโก้ จำกัด (มหาชน) (เพื่อรับฝากทรัพย์สิน) TISCO BANK PUBLIC COMPANY LIMITED (CUSTODIAN)
305	ธนาคารกรุงไทย จำกัด (มหาชน) THE KRUNG THAI BANK PUBLIC COMPANY LIMITED	340	ธนาคาร เจพีมอร์แกน เชส (เพื่อการค้าตราสารหนี้) JP MORGAN CHASE BANK (BOND TRADING)
308	ธนาคารกสิกรไทย จำกัด (มหาชน) KASIKORN BANK PUBLIC COMPANY LIMITED	343	ธนาคาร ซีไอเอ็มบี ไทย จำกัด (มหาชน) CIMB THAI BANK PUBLIC COMPANY LIMITED
312	ธนาคารสแตนดาร์ดชาร์เตอร์ด (ไทย) จำกัด (มหาชน) STANDARD CHARTERED BANK (THAI) PUBLIC COMPANY LIMITED	350	บริษัทหลักทรัพย์ สยามเวลธ์ จำกัด SIAM WEALTH SECURITIES COMPANY LIMITED
316	ธนาคารไอซีบีซี (ไทย) จำกัด (มหาชน) INDUSTRIAL AND COMMERCIAL BANK OF CHINA (THAI) PLC.	351	บริษัทหลักทรัพย์ เวลธ์ แมจิก จำกัด WEALTH MAGIK SECURITIES COMPANY LIMITED
320	ธนาคารดอยช์แบงก์ เอเชีย สาขากรุงเทพฯ - เพื่อรับฝากทรัพย์สิน DEUTSCHE BANK AKTIENGESELLSCHAFT BANGKOK BRANCH-CUSTODY SERVICES	425	ธนาคารกรุงไทย จำกัด (มหาชน) (เพื่อลูกค้า) KRUNG THAI BANK PUBLIC COMPANY LIMITED (FOR CUSTOMER)
328	ธนาคารกรุงศรีอยุธยา จำกัด (มหาชน) BANK OF AYUDHYA PUBLIC COMPANY LIMITED		

Affix
Stamp Duty
30 Baht

POWER OF ATTORNEY
For Tender Offer Acceptance and Subscription-NVDR

Made at _____

Date _____

I/We _____ Age _____ years

Nationality _____ ID Card No./Passport No. _____

Resides at (address that can be reached by mail) _____

_____ Postal Code _____ Country _____

hold _____ units of NVDR of ordinary shares of Abico Holdings Public Company Limited ("ABICO"),

hereby authorize (Mr./Mrs./Ms.) _____ Age _____ years

Nationality _____ ID Card No./Passport No. _____

Resides at (address that can be reached by post) _____

_____ Postal Code _____ Country _____

Registered address Same as contact address As follows

Registered address _____

_____ Postal Code _____ Country _____

to act as my/our attorney to sell, transfer, endorse and deliver such securities of ABICO including subscription for securities of Malee Group Public Company Limited (the "Company" or "Tender Offeror") which are paid in relation to the acceptance of tender offer through KGI Securities (Thailand) Public Company Limited, and to be authorized to perform any acts to do and execute all matters in connection with the aforementioned transactions on my/our behalf until its completion.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above.

Signature _____ Grantor

(_____)

Signature _____ Attorney-in-fact

(_____)

Signature _____ Witness

(_____)

Signature _____ Witness

(_____)

Note: Please attach herewith a certified true copy of an ID Card (in case of Thai individual shareholder) or alien certificate or passport (in case of foreign individual shareholder) or a certified true copy of Affidavit or certificate of incorporation together with an ID Card or alien certificate or passport of authorized signatory who sign the power of attorney (in case of Juristic Person) of the Grantor, and a certified true copy of an ID Card or alien certificate or passport of the attorney-in-fact.

In case that the Grantor is foreign juristic person, the certified true copy of documents of the Grantor must be certified by the Notary Public officer and authenticated by the Royal Thai embassy or the Thai consulate in the country where the documents were prepared not more than one year prior to the date within the Tender Offer Period.

Form for Declaration of Cost of Tendered Securities

(For Foreign Juristic Person not operating business in Thailand and residing in a country that has no double tax treaty with Thailand,
or residing in a country that has double tax treaty with Thailand, but such treaty does not exempt
the Foreign Juristic Person from withholding tax on the capital gains realized from the sale of securities in Thailand)

Date _____

To KGI Securities (Thailand) Public Company Limited (the "Tender Offer Agent")

I/We _____

Nationality _____ Tax ID No. (if any) _____ would like to declare the acquisition
cost for securities of Abico Holdings Public Company Limited to be tendered and offered for sale as follows:

NVDR Certificate No./ Transfer Slip No.	Name of Securities or NVDR Holder as Registered	No. of NVDR Shares	Cost per Share (Baht)
Total			

I/We hereby, attach _____
totaling _____ page(s), as evidence of the cost of securities for the purpose of withholding tax calculations. Also, I/we
hereby attach the document or evidence of the payment of such tax based on the estimated amount of withholding tax to be payable
in connection with the offered securities by means of:

- Cash or Cheque/Cashier Cheque Order¹ payable to "KGI Securities (Thailand) plc. for securities subscription" depositing via
Bill Payment Form at Kasikornbank Public Company Limited, indicating Comp. Code 34487, Cheque No. _____
Date _____ Bank _____ Branch _____
- Money transfer via Internet Banking/Mobile Banking of Kasikornbank, choosing Pay Bill / searching 34487 or of other banks,
choosing Pay Bill / searching KGI Securities for Share Subscription 1

For both methods, indicate Ref. 1: ID Card / Passport No. and Ref. 2: Trading Account No. / Telephone No.

I/We hereby certify that the above statements are true and correct in all respects.

Signature _____ Tender Offeree
(_____)

Note: ¹ Cheque/Cashier's Cheque must be able to be cleared at a clearing house in Bangkok and must be submitted by 29 November 2022 (2 working
days before the last day of the Tender Offer Period).

Enclosure 9
**Procedures and Forms for Cancellation of
Tender Offer Acceptance and Share Subscription**

- 9.1 Tender Offer Cancellation Procedures for Abico Holdings Public Company Limited and Share Subscription for Malee Group Public Company Limited
- 9.2 Tender Offer Cancellation Form for Abico Holdings Public Company Limited and Share Subscription for Malee Group Public Company Limited
- 9.3 Power of Attorney for the Cancellation of Tender Offer Acceptance and Share Subscription

**Tender Offer Cancellation Procedures for Abico Holdings Public Company Limited
and Share Subscription for Malee Group Public Company Limited**

Securities Holder of Abico Holdings Public Company Limited ("ABICO")

- ↓
1. Complete the Tender Offer Cancellation Form for Abico Holdings Public Company Limited and Share Subscription for Malee Group Public Company Limited ([Enclosure 9.2](#)) ("Tender Offer Cancellation Form")

- ↓
2. Attach the Tender Offer Acceptance and Share Subscription Form together with the evidence of securities received or securities transfer via the TSD
 3. Attach the certified documents, as the case may be (in case of share certificate, please attach one additional certified copy of identification document)
 - 1) Thai Individual:
 - A certified copy of valid ID Card, Civil Servant ID Card, or State Enterprise Employee Card (in case of providing a copy of permanent ID Card, a copy of Civil Servant ID Card, or a copy of State Enterprise Employee Card that does not contain 13 digits of ID number, enclose a certified copy of House Registration including the page that contains the house number and the name that matches with the ID Card)
 - A letter of consent from legal guardian(s) (parents), a certified copy of documents specified in 1) or 2) (as the cases may be) of legal guardian(s) and a certified copy of House Registration of legal guardian(s) and minor (only in case the Offeree is minor)
 - 2) Foreign Individual:
 - A certified copy of valid alien certificate or a valid passport
 - 3) Thai Juristic Person:
 - 3.1) A copy of Affidavit, issued by the Ministry of Commerce for no longer than 6 months prior to the Tender Offer period, certified true copy by the authorized signatory(ies) of the juristic person together with the company seal (if any)
 - 3.2) A certified copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(ies) true copy of document in 3.1) above
 - 4) Foreign Juristic Person:
 - 4.1) A copy of certificate of incorporation, Memorandum of Association, and Affidavit issued by the officer of the juristic person or the government authority of the country where the juristic person is domiciled, in which, certifying the name of the juristic person and authorized signatory, the location of the head office, and authorization and conditions of signing to bind the organization (issued for no longer than 1 year prior to the Tender Offer period) certified true copy by the authorized signatory(ies) of the juristic person with the company seal affixed (if any)
 - 4.2) A certified copy of documents specified in 1) or 2) (as the case may be) of the authorized signatory(ies) who sign(s) and certify(s) true copy of document in 4.1) above

Documents in 4.1) and 4.2) must be certified by the Notary Public officer and authenticated by Royal Thai Embassy or Royal Thai Consulate in the country where the documents are prepared or certified, issued for no longer than 1 year prior to the Tender Offer period
 - 5) Cash for the payment of shares transfer fee of THB 100 per transaction

Additional documents required in case the Offeree is represented by an authorized representative

1. Original copy of Power of Attorney affixed with THB 30 stamp duty ([Enclosure 9.3](#))
2. Certified identification document of the grantor and the attorney-in-fact as specified above

- Remark**
1. The return of shares in scrip or scripless system will be in accordance with the form of the securities that the Offeree offered for sale through the Tender Offer. The Offeree cannot change the format of such securities. Nonetheless, the securities account for returning shares which is transferred via the TSD must match with the name of the Offeree who revokes the tender offer, and the Offeree will be responsible for share transfer fee.
 2. The tender offer cancellation can only be made by cancelling the total amount of shares as specified in each Tender Offer Acceptance Form.

- ↓
4. Kindly submit all documents within the first 20 business days of the Tender Offer Period to

Khun Wilai Sandot or Khun Noppawan Boonrodattanakul

Operation Department, KGI Securities (Thailand) Public Company Limited

8th Floor, Asia Center Building, 173 South Sathorn Road, Tungmahamek Sub-district, Sathorn District, Bangkok 10120

Telephone: 02 658 8360 or 02 658 8361

--The Tender Offer Agent will not accept documents sent by post--

**Tender Offer Cancellation Form for Abico Holdings Public Company Limited and
Share Subscription for Malee Group Public Company Limited**

Date _____ Cancellation Form No. _____

To Malee Group Public Company Limited (the "Company" or "Tender Offeror") and KGI Securities (Thailand) Public Company Limited (the "Tender Offer Agent")

I/We (Mr./Mrs./Ms./Company/Other please specify) _____ Nationality _____

Contact Address (that can reach via post) _____

_____ Postal Code _____ Country _____ Telephone No. _____

Registered Address Same as Contact Address Different from Contact Address (Please specify)

Registered Address _____

_____ Postal Code _____ Country _____ Telephone No. _____

hereby would like to cancel the tender offer acceptance of the securities of Abico Holdings Public Company Limited ("ABICO") according to the terms and conditions specified in the Tender Offer

Ordinary Shares Amount _____ shares NVDR Amount _____ units

I/We have submitted the Tender Acceptance Form of ABICO and Share Subscription Form of the Offeror on the Date _____ Acceptance Form No. _____

which have been enclosed with this Tender Offer Cancellation Form. I/We would like to receive shares or NVDR of ABICO by:

Share certificate collectible by myself/ourselves or attorney-in-fact, at KGI Securities (Thailand) Public Company Limited, the business day after the date that I/we or the attorney-in-fact submitted the Tender Offer Cancellation Form (Only applicable for Offeree that submitted share certificate)

Scrippless or NVDR by transferring via the TSD into the participant's account (Participant Name) _____ Participant No. _____
to deposit securities with the TSD to transfer to Account Name _____ Account No. _____

I/We, herewith, attached THB 100 for securities transfer fee.

KGI Securities (Thailand) Public Company Limited will transfer the securities into securities trading account or deliver the share certificate in return on the business day following the date of submission of the Tender Offer Cancellation Form.

I/We hereby agree to accept the cancellation terms and conditions stated above and agree to comply with the terms and conditions stated in the Prospectus and the Tender Offer documents.

Signature _____ Offeree or

(_____) Attorney-in-fact

Date _____

Delivery of Share Certificate

KGI Securities (Thailand) Public Company Limited as a Tender Offer Agent has delivered the share certificate according to the details stated above to the Offeree who wish to cancel the tender offer and who already received the share certificate.

Signature _____ Deliverer Signature _____ Recipient/Offeree

(_____)

(_____)

Date _____

Date _____

**Proof of Request for Tender Offer Cancellation of Abico Holdings Public Company Limited ("ABICO") and
Share Subscription of Malee Group Public Company Limited (the "Company" or the "Offeror")**

Date _____ Tender Offer Cancellation No. _____

KGI Securities (Thailand) Public Company Limited as the Tender Offer Agent has received the Tender Offer Cancellation Form of ABICO and Share Subscription Form of the Offeror together with evidence for tender offer acceptance with the following details:

Ordinary shares Amount _____ shares NVDR Amount _____ units

From (Mr./Mrs./Ms./Company) _____. The cancelled securities will be return in the form of

Share certificate collectible by myself/ourselves or attorney-in-fact, at KGI Securities (Thailand) Public Company Limited, the business day after the date that I/we or the attorney-in-fact submitted the Tender Offer Cancellation Form.

Scrippless or NVDR by transferring via the TSD into the participant's account (Participant Name) _____ Participant No. _____
to deposit securities with the TSD to transfer to Account Name _____ Account No. _____

Remark: The Offeree shall receive the returned securities in the same format with the securities offered for sale, within the business day following the date of submission of the Tender Offer Cancellation Form.

Signature _____ Authorized Officer

For more information, please contact Khun Wilai Sandot or Khun Noppawan Boonrodtrattanukul Operation Department

KGI Securities (Thailand) Public Company Limited, 8th Floor, Asia Center Building, 173 South Sathorn Road, Tungmahamek Sub-district, Sathorn District, Bangkok 10120

Telephone: 02 688 8360 or 02 688 8361



POWER OF ATTORNEY

For the Cancellation of Tender Offer and Share Subscription

Made at _____

Date _____

I/We _____ Age _____ years

Nationality _____ ID Card No./ Passport No. _____

Resides at (address that can be reached by post) _____

Postal Code _____ Country _____

hold

Ordinary shares of ABICO Amount _____ shares

NVDR of ABICO Amount _____ units

hereby authorize (Mr./Mrs./Ms.) _____ Age _____ years

Nationality _____ ID Card No./Passport No. _____

Resides at (address that can be reached by post) _____

Postal Code _____ Country _____

Registered address Same as Contact Address As follows

Registered address _____

Postal Code _____ Country _____

To act as my/our attorney to cancel my acceptance to sell shares of Abico Holdings Public Company Limited and share subscription of Malee Group Public Company Limited which I/we already made with Malee Group Public Company Limited and to be authorized to perform any acts to do and execute all matters in connection with the aforementioned transactions on my/our behalf until its completion.

Any acts duly performed by the Attorney-in-fact by virtue hereof shall be the responsibility of the Grantor and shall be binding upon the Grantor in all respects.

IN WITNESS WHEREOF, this Power of Attorney has been duly executed in the presence of the witnesses on the date herein above.

Signature _____ Grantor

()

Signature _____ Attorney-in-fact

()

Signature _____ Witness

()

Signature _____ Witness

() Grantor

Note: Please attach herewith a certified true copy of an ID Card (in case of Thai individual shareholder) or alien certificate or passport (in case of foreign individual shareholder) or a certified true copy of Affidavit or certificate of incorporation together with an ID Card or alien certificate or passport of authorized signatory who sign the power of attorney (in case of Juristic Person) of the Grantor, and a certified true copy of an ID Card or alien certificate or passport of the attorney-in-fact.

In case that the Grantor is foreign juristic person, the certified true copy of documents of the Grantor must be certified by the Notary Public officer and authenticated by the Royal Thai embassy or the Thai consulate in the country where the documents were prepared not more than one year prior to the date within the Tender Offer Period.

Enclosure 10

Amending Securities Holder Records

Application for Amending Securities Holder Records



I/We _____ national I.D. card/passport/company Registration number _____

hereby request for Thailand Securities Depository Co., Ltd. ("TSD") to amend the following information of the securities holder:

Type of information	Specify Original Information (Pre-Amendment)	Specify the Information Requiring Amendment
<input type="checkbox"/> Honoric (Mr./Mrs./Miss)	➤	➤
<input type="checkbox"/> First name - last name	➤	➤
<input type="checkbox"/> For general contacts	➤	➤
<input type="checkbox"/> Mailing address for the delivery of proxy and meeting invitation documents (principal address) where there is a share balance on the XM date	<input type="checkbox"/> Use the newly changed address above <input type="checkbox"/> Specify the address* _____ * This is the address pursuant to the register notified to TSD or securities depositing member company (broker/custodian) which will then affect the selection of the principal address	
<input type="checkbox"/> Postal code	➤	➤
<input type="checkbox"/> Home/Office telephone No.	➤	➤
<input type="checkbox"/> Mobile phone	➤	➤
<input type="checkbox"/> email address This email address is used for getting the result of amendment from TSD	➤	➤
<input type="checkbox"/> Other.....	➤	➤

◆ Amendment of the information will be effective when TSD has received request at least 5 business days prior to the book closing date.

In an event you deposit the securities with the securities depositing member company (broker/custodian), please contact your securities depositing member company directly for the amendment of any information.

◆ Mailing address for the delivery of documents should be convenient for the purpose of document receipt via registered mail, but the address must not be specified as a post office box as stipulated by the Department of Business Development, Ministry of Commerce.

I/We hereby certify that the aforementioned statements are true. Should TSD incur any damage or potential damage as a result of the undertaking specified above, I/We shall be fully responsible for any damage caused and shall compensate TSD in full.

I/We have thoroughly read all the details specified in the privacy notice of the Stock Exchange of Thailand group ("SET Group") (<https://www.set.or.th/privacy-notice.html>) and acknowledged that my/our personal data, and any third party's personal data I/We have provided to TSD (if any) will be processed and protected under such privacy notice. In this regard, I/We hereby confirm and represent that I/We have procured such third party to read all the details specified in such privacy notice and have duly obtained a proper and lawful consent from such third party to provide the personal data of the third party to TSD.

In addition, I/We hereby acknowledge that in case of any special action (such as where fingerprint is used instead of signature) which additional information that may contain sensitive personal data is required to be submitted to TSD and such additional information is necessary for the provision of TSD service, not providing such additional information may render TSD to be unable to provide TSD service to me/us. Hence, by signing this application, I/we agree and consent that such sensitive personal data to be processed by TSD in connection with the purpose of the provision of TSD service.

Please turn page over for list of required documents ↩

Signature _____ Securities holder
(_____) Phone no. _____

(If a proxy has been assigned, please sign as both the securities holder and the grantor)

I/We here by authorize _____ as my/our representative, with full authority to file this application.		Stamp Duty THB 10
Signature _____ Grantor (_____)	Signature _____ Grantee (_____) Phone no. _____	

For official use only	I have already checked all original identification documents
Date _____ Transaction no. _____ Checker _____	Signature _____ Officer _____

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

บริษัท ศูนย์รับฝากหลักทรัพย์ (ประเทศไทย) จำกัด
เลขที่ 93 ถนนรัชดาภิเษก แขวงดินแดง
เขตดินแดง กรุงเทพฯ 10400

Thailand Securities Depository Co., Ltd.
93 Ratchadaphisek Road, Dindaeng,
Dindaeng, Bangkok 10400 Thailand



SET Contact Center
www.set.or.th/contactcenter
+662 009 9999 กด 01

1. Application for amending of securities holder records with the details filled in and signed by the securities holder correctly and completely.
2. Amendment supporting documents in case of change to title/name/surname please attach:
 - ◆ certificate of change to title, name or surname, marriage certificate, divorce certificate, as the case may be; and
 - ◆ Original securities certificate (original name/surname prior to the amendment) together with the application for the issuance of new securities certificate requesting registrar to issue a new securities certificate (new name/surname as per the amendment application).
3. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
 - In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf
4. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents only to support the request to change name/ surname	Documents for other types of requests
Individual person - Thai Nationality	<ol style="list-style-type: none"> 1. In case the securities holder contacts TSD personally, the original Thai national identification card (Thai ID Card) of the securities holder must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder must authorize a person to act on his/her behalf, and such person must present the original Thai ID Cards of the securities holder and its copy which has been certified as true and correct copy of the original document by the document owner. <ul style="list-style-type: none"> * If the original Thai ID Card of the securities holder cannot be presented, please attach the original of the certification document issued by the sub-district or district office, identifying to use those certified true copies instead of the original Thai ID Card (issued not more than 90 days before the date of submission as part of this application). 3. In case filing this application via registered mail, please attach, <ul style="list-style-type: none"> - Copies of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner. 	A Copy of Thai ID Card of the securities holder which has been certified as true and correct copy of the original document by the document owner.
Individual person - Other Nationalities	<ol style="list-style-type: none"> 1. In case the securities holder contacts TSD personally, the original alien identification card or passport of the transferor and the transferee must be presented. 2. In case the securities holder does not contact TSD personally, the securities holder appointed contact person must present the original alien identification card or passport and its copy which has been certified as true and correct copy of the original document by the document owner. <ul style="list-style-type: none"> * If the original passport cannot be presented or this application is being submitted by registered mail, <ul style="list-style-type: none"> - The copy of the passport must be notarized by a notary public, and such notarization must be certified by the Thai embassy or consulate. ◆ Such certification must be issued not more than 1 year before the date of submission as part of this application. * If the original signatory's alien identity card cannot be presented or this application is being submitted by registered mail, <ul style="list-style-type: none"> - Certificate of civil registration (issued not more than 90 days before the date of submission as part of this application) 	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic person - Thai Nationality	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. 	
Juristic person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> ▪ The certification must be issued not more than 1 year before the date of submission as part of this application. ▪ The documents prepared in any other foreign languages other than English must be translated into English. 	

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.
2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD301_4/2022_EN : 1/3/2022



Enclosure 11

Application for Securities Transfer between
the Issuer Account and the Depository Participant Account

TSD-403

Submitted the documents to broker / custodian



Application for Securities Transfer between the issuer account and the
depository participant account

For official use only
Date
Transaction no.
Checker

I/We would like to transfer securities of company/mutual fund
for a total of shares/units amount in letters shares/units. (Please select the type of he securities transfer)

Form with two columns: From issuer account to broker/custodian account and From broker/custodian account to issuer account. Includes fields for broker name, customer account, securities holder info, and FATCA questions.

For securities company or custodian registered with Thailand Securities Depository Co., Ltd.

I.....depository participant number.....have considered and examined the documents and evidence supporting the application for the transfer from the securities owner who deposited the securities in the issuer account and hereby warrant that the transfer/transfer acceptance transaction specified above is true.

Signature.....Authorized person
(.....)

1. Application for the Securities Transfer between the Issuer Account and the Depository Participant Account with the details filled in and signed correctly and completely
2. Identification documents of securities holder and authorized person (if any) pursuant to the type of person with the details as per the table below.
- In case of other types of person, please ask for additional information at SET Contact Center accordingly to the contact channels further below in the application form or https://www.set.or.th/tsd/en/download/service_form/20220301_person_juristic_EN.pdf
3. Copy of identification documents submitted to TSD may contain sensitive personal data which is not necessary for the provision of TSD service, and TSD has no intention of collecting such sensitive personal data. As a result, the document owners may proceed to cross out any part in order to cover up any sensitive personal data before submitting the identification documents containing such sensitive personal data to TSD. In case that no action is taken to cover up such sensitive personal data, TSD shall deem that you have given your consent to TSD to the collection of such sensitive personal data.

Type of person	Identification Documents
Individual Person - Thai Nationality	A Copy of Thai ID Card which has been certified as true and correct copy of the original document by the document owner.
Individual Person - Other Nationalities	A Copy of alien identification card / passport which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Thai Nationality	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the Ministry of Commerce issued not more than 1 year before the date of submission as part of this application which has been certified as true and correct copy of the original document by the authorized directors. 2. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner.
Juristic Person - Other Nationalities	<ol style="list-style-type: none"> 1. A copy of the juristic person registration certificate issued by the regulating government agency in the country where such juristic person is domiciled. 2. A copy of the company's affidavit enumerating its directors authorized to bind the company and conditions relating thereto, showing the juristic person's headquarters location and authority of the signatory. This affidavit must be issued by an authorized official of the juristic person or the governmental agency in the country where such juristic person is domiciled. 3. A copy of the Thai ID Card/alien identity card/passport of each authorized director who signs on behalf of the juristic person which has been certified as true and correct copy of the original document by the document owner. <p><u>All documents for "Other Nationalities" above, must have been:</u></p> <ol style="list-style-type: none"> (1) notarized by the notary public or certified by any competent authority in the country where such documents were prepared or certified for the certification of the signature of the person who prepared or certified such documents. (2) certified by the Thai Embassy or Thai Consulate in the country where such documents were prepared or certified for the notarization or certification performed by the public notary or such competent authority under (1). <ul style="list-style-type: none"> ▪ The certification must be issued not more than 1 year before the date of submission as part of this application. ▪ The documents prepared in any other foreign languages other than English must be translated into English.

Remark : 1. Sensitive Data means the information which can be considered as the personal data as prescribed in section 26 of the PDPA, for instance, religious belief, blood type, etc.

2. TSD will consider the above documents when receiving the complete documents and clear information such as the copy of identification documents or signature.

TSD403_5/2022_EN : 1/9/2022



แผนที่ตัวแทนในการรับซื้อหลักทรัพย์

แผนที่บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)



บริษัทหลักทรัพย์ เคจีไอ (ประเทศไทย) จำกัด (มหาชน)
173 อาคารเอเชีย เซ็นเตอร์ ถนนสาทรใต้ กรุงเทพฯ 10120
โทรศัพท์ 02-658-8888 โทรสาร 02-658-8014

